

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

<b>In re:</b>	§
<b>HIGHLAND CAPITAL</b>	§
<b>MANAGEMENT, L.P.,</b>	§
 <b>Debtor,</b>	§
 <hr/> <b>CLO HOLDCO, LTD.,</b>	§
 <b>Appellant,</b>	§
 v.	§
 <b>MARC Kirschner,</b>	§
 <b>Appellee.</b>	§

**CIVIL ACTION NO. 3:22-CV-2051-B**

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**NOTICE OF APPEAL**

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CLO HoldCo, Ltd. (“**CLO HoldCo**”), a putative creditor and party in Bankruptcy Case No. 19034053-sgj11 (the “**Bankruptcy Case**”) and appellant in the above-captioned bankruptcy appeal (“**Appeal**”), pursuant to 28 U.S.C. § 158(d) and FED. R. APP. P. 3, 4, hereby appeals to the United States Court of Appeals for the Fifth Circuit from the final judgment, the *Memorandum Opinion and Order [Dkt. No. 18]* (the “**Opinion**”) affirming the *Order Denying Motion to Ratify Second Amended Proof of Claim and Expunging Claim* entered by the United States District Court for the Northern District of Texas (the “**District Court**”), entered on May 18, 2023.

Pursuant to FED. R. APP. PROC. 3(c)(1):

(A) The parties to the Appeal and their attorneys and contact information are:

**Appellant: CLO HoldCo, Ltd.**

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**Appellant Counsel: Kelly Hart Pitre**  
Louis M. Phillips (#10505)  
One American Place  
301 Main Street, Suite 1600

Baton Rouge, LA 70801-1916  
Telephone: (225) 381-9643  
Facsimile: (225) 336-9763  
Email: louis.phillips@kellyhart.com  
Amelia L. Hurt (LA #36817, TX #24092553)  
400 Poydras Street, Suite 1812  
New Orleans, LA 70130  
Telephone: (504) 522-1812  
Facsimile: (504) 522-1813  
Email: amelia.hurt@kellyhart.com

and

**Kelly Hart & Hallman**  
Hugh G. Connor II  
State Bar No. 00787272  
hugh.connor@kellyhart.com  
Michael D. Anderson  
State Bar No. 24031699  
michael.anderson@kellyhart.com  
Katherine T. Hopkins  
Texas Bar No. 24070737  
katherine.hopkins@kellyhart.com  
201 Main Street, Suite 2500  
Fort Worth, Texas 76102  
Telephone: (817) 332-2500  
Telecopier: (817) 878-9280

**Appellee: Marc Kirschner, Litigation Trustee for the Highland Litigation Sub-Trust**

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**Appellee Counsel: Quinn Emanuel Urquhart & Sullivan, LLP**

Robert S. Loigman  
robertloigman@quinnmanuel.com  
Deborah J. Newman  
deborahnewman@quinnmanuel.com  
Aaron Lawrence  
aaronlawrence@quinnmanuel.com  
51 Madison Avenue  
Floor 22  
New York, NY 10010  
Telephone: (212) 849-7000

and

**Sidley Austin LLP**  
Paige Holden Montgomery

pmontgomery@sidley.com  
Juliana L. Hoffman  
jhoffman@sidley.com  
2021 McKinney Avenue  
Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400

**Party in Interest: Highland Capital Management, L.P**

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**Party in Interest Counsel: Pachulski Stang Ziehl & Jones LLP**

Jeffrey N. Pomerantz (CA Bar No. 143717)  
John A. Morris (NY Bar No. 2405397)  
Gregory V. Demo (NY Bar No. 5371992)  
Hayley R. Winograd (NY Bar No. 5612569)  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
E-mail: jpomerantz@pszjlaw.com  
jmorris@pszjlaw.com  
gdemo@pszjlaw.com  
hwinograd@pszjlaw.com

and

**Hayward PLLC**

Melissa S. Hayward  
Texas Bar No. 24044908  
MHayward@HaywardFirm.com  
Zachery Z. Annable  
Texas Bar No. 24053075  
ZAnnable@HaywardFirm.com  
10501 N. Central Expy, Ste. 106  
Dallas, Texas 75231  
Telephone: (972) 755-7100  
Facsimile: (972) 755-7110

(B) The appeal is being taken from:

***Memorandum Opinion and Order [Dkt. No. 18] entered by the District Court on May 18, 2023***

(C) The name of the court to which the appeal is taken:

**United States Court of Appeals for the Fifth Circuit**

**Respectfully submitted:**

**KELLY HART PITRE**

/s/ Louis M. Phillips

**Louis M. Phillips (#10505)**

One American Place  
301 Main Street, Suite 1600  
Baton Rouge, LA 70801-1916  
Telephone: (225) 381-9643  
Facsimile: (225) 336-9763  
Email: louis.phillips@kellyhart.com

Amelia L. Hurt (LA #36817, TX #24092553)  
400 Poydras Street, Suite 1812  
New Orleans, LA 70130  
Telephone: (504) 522-1812  
Facsimile: (504) 522-1813  
Email: amelia.hurt@kellyhart.com

and

**KELLY HART & HALLMAN**

Hugh G. Connor II  
State Bar No. 00787272  
hugh.connor@kellyhart.com  
Michael D. Anderson  
State Bar No. 24031699  
michael.anderson@kellyhart.com  
Katherine T. Hopkins  
Texas Bar No. 24070737  
katherine.hopkins@kellyhart.com  
201 Main Street, Suite 2500  
Fort Worth, Texas 76102  
Telephone: (817) 332-2500

*Attorneys for CLO HoldCo, Ltd.*

**CERTIFICATE OF SERVICE**

I, undersigned counsel, hereby certify that a true and correct copy of the above and foregoing document and all attachments thereto were sent via electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case, including counsel for Appellee, on this June 19, 2023.

The undersigned hereby certifies that, on this the 19th day of June 2023, true and correct copies of this document were served via U.S. Mail, First Class, properly addressed with pre-paid postage to the counsel for the Appellee and the Party In Interest.

/s/ Louis M. Phillips

Louis M. Phillips